



2026 EDITION

Financial Services *Training* Programs

Equipping financial institutions to modernize markets, payments and digital assets

INSTRUCTOR-LED

ENTERPRISE READY

CUSTOMIZABLE

GLOBAL DELIVERY

20

COURSES

7

CATEGORIES

5,000+

EXPERT TRAINERS

Building *future-ready* financial institutions

Edstellar is an enterprise learning partner that helps organizations build future-ready workforces. Our 2,000+ instructor-led programs are delivered onsite or live online by 5,000+ practitioner trainers, and each one is tailored to your goals. This catalog brings together 20 financial services programs that span capital markets and investment banking, payments and transaction banking, digital assets and tokenization, and wealth and asset management.

Global leaders including Visa, ABB and Aditya Birla Group trust Edstellar to build capability at enterprise scale. Before any program starts, we look at the real capability gap and the business goal behind it, so every module ties back to outcomes your leaders can measure, not just attendance. The result is training your teams put to work straight away.

Learning paths for *every* role



Capital Markets Professionals

MARKETS & INVESTMENT

Master investment products, derivatives and the mechanics of modern capital markets.

START WITH

- Capital Markets & Investment Products
- Investment Banking Foundations Corporate Training
- Derivatives: Products, Pricing & Risk Corporate Training



Payments & Transaction Banking

RAILS & OPERATIONS

Navigate real-time rails, card schemes and ISO 20022 as payments modernize worldwide.

START WITH

- Digital Payments & Real-Time Payment Systems (UPI, SEPA Instant, FedNow) Corporate Training
- ISO 20022 Payments Migration Corporate Training
- Cards, Acquiring & Merchant Services Corporate Training



Digital Assets Teams

TOKENIZATION & CUSTODY

Build capability in tokenization, stablecoins and digital-asset custody for institutions.

START WITH

- Digital Assets, Tokenisation & Stablecoins for Financial Institutions
- Digital Asset Custody, Wallets & Key Management
- Tokenization & Real-World Asset (RWA) Infrastructure



Wealth & Asset Management

ADVISE & ADMINISTER

Serve clients across wealth advisory, fund services and private-market investing.

START WITH

- Wealth Management & Investment Advisory
- Fund Administration, Custody & Depositary Services
- Private Markets: Private Equity, Private Credit & Infrastructure

Why *choose* us

01

Practitioner trainers

5,000+ verified capital-markets, payments and digital-asset practitioners who work inside real financial institutions.

02

Customizable programs

Curriculum built around your products, regulatory jurisdictions, systems and transformation priorities.

03

Global delivery

Onsite or live virtual in any time zone, with in-person delivery across 1,000+ locations.

04

ISO 9001 & ISO 27001 certified

ISO 9001:2015 for quality and ISO 27001:2022 for information security.

How we *work*

01

Submit your brief

Share your training needs, team size and skill gaps.

02

Custom plan

Receive a tailored curriculum and trainer recommendations.

03

Approve & schedule

Finalize content, dates and delivery mode for your team.

04

Train & measure

Expert-led sessions with progress tracking and ROI reporting.

Course *categories*

01 Capital Markets & Investment Banking

6

03 Payments & Transaction Banking

3

05 Digital Assets for Financial Institutions

2

07 Corporate Finance, M&A & Investor Relations

1

02 Payments

4

04 Digital Assets & Tokenization

2

06 Wealth, Asset Management & Fund Services

2

20 courses in total · full list on the pages that follow

All 20 courses

01 Capital Markets & Investment Banking

6

Algorithmic Trading & Quantitative Strategies	→
Capital Markets & Investment Products	→
Capital Markets Operations & Post-Trade Settlement (T+1) Corporate Training	→
Derivatives: Products, Pricing & Risk Corporate Training	→
Investment Banking Foundations Corporate Training	→
Treasury, Fixed Income & Derivatives Corporate Training	→

02 Payments

4

Instant Payments with the FedNow Service Corporate Training	→
Instant Payments with the PIX Service Corporate Training	→
Instant Payments with the UPI Service	→
ISO 20022 Payments Migration Corporate Training	→

03 Payments & Transaction Banking

3

Cards, Acquiring & Merchant Services Corporate Training	→
Digital Payments & Real-Time Payment Systems (UPI, SEPA Instant, FedNow) Corporate Training	→
Instant Payments with the SEPA Instant Service	→

04 Digital Assets & Tokenization

2

Stablecoins, Payment Tokens & Settlement Infrastructure	→
Tokenization & Real-World Asset (RWA) Infrastructure	→

05 Digital Assets for Financial Institutions

2

Digital Asset Custody, Wallets & Key Management	→
Digital Assets, Tokenisation & Stablecoins for Financial Institutions	→

06 Wealth, Asset Management & Fund Services

2

Fund Administration, Custody & Depositary Services	→
Wealth Management & Investment Advisory	→

07 Corporate Finance, M&A & Investor Relations

1

Private Markets: Private Equity, Private Credit & Infrastructure	→
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Trusted by *enterprises*

“*Edstellar built deep capability across our capital markets and investment banking teams, and the payments and transaction banking modules kept our product people fluent as the rails evolved. Every cohort tied directly to our regulatory and commercial goals.*”

MANAGING DIRECTOR · GLOBAL INVESTMENT BANK

“*The digital assets and tokenization training gave our leadership the confidence to engage with this space responsibly, grounded in real market structure rather than hype.*”

HEAD OF INNOVATION · LEADING FINANCIAL SERVICES GROUP

“*Their wealth and asset management programs raised the bar for our client facing advisors, and the content stayed sharp on both the products and the compliance that surrounds them.*”

CHIEF OPERATING OFFICER · INTERNATIONAL WEALTH MANAGEMENT FIRM

TRUSTED BY

Visa

ABB

Aditya Birla Group

& OTHER FORTUNE 500 ORGANIZATIONS

Let's *connect*

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Schedule a consultation →



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